

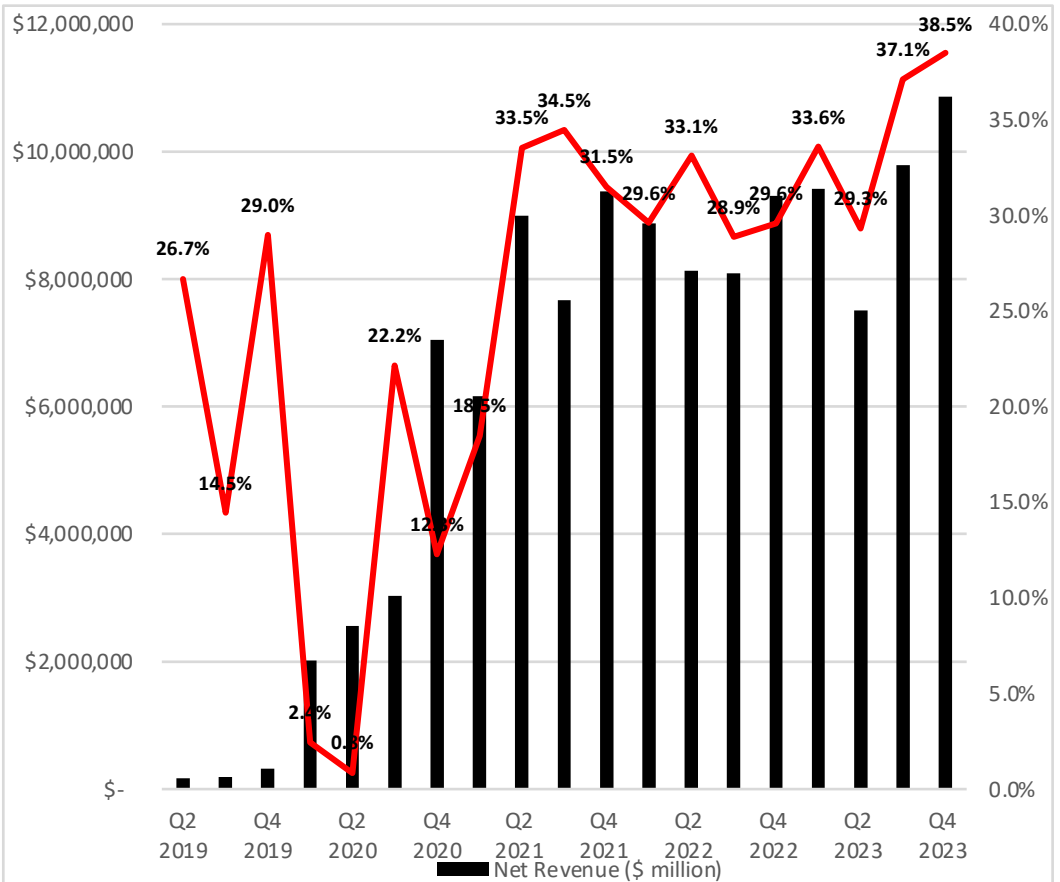
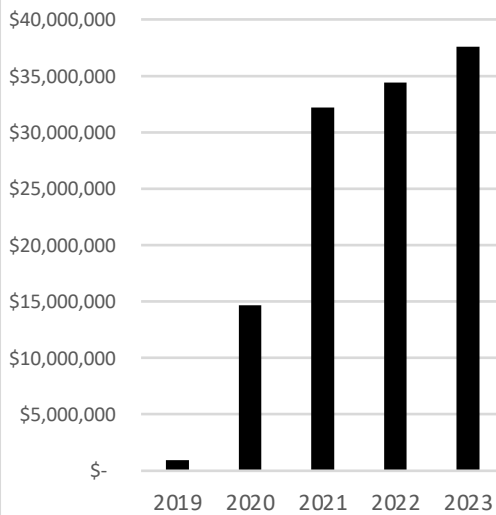
#1 Nationally in Edibles • Growth driven by new product innovation • Products in >3,000 stores in Canada
 • Automation drives margin expansion • Award-winning products • Low-cost producer



HIGHLIGHTS:

- Record revenue and EBITDA in Q4 2024.
- New product innovation.
- Gross margins will continue to rise due to fixed cost leverage and improved efficiencies from industry leading automation and process improvement.

Annual Net Revenue



CAPITALIZATION

Basic Shares:	195.5M
Warrants:	9.2M
Options/RSU:	15.5M
Convertible Debenture:	18.3M
Fully Diluted Shares	
Outstanding:	238.5M
Market Cap (4/24/24; \$0.07):	\$14M

BALANCE SHEET (December 31, 2023)

Cash:	\$2.2M
Senior Secured Debt (Feb. 2026)	\$19.75M
Convertible Debentures (\$0.15 conversion price Dec. 31 2024)	\$2.74M

OWNERSHIP

Management & Insiders:	11.9%
Prairie Merchant Corp:	8.8%
Canopy Growth:	17.4%

INDIVA

CANADA'S LEADER IN EDIBLES

TSXV: NDVA INDIVA.COM

CANADA'S HOTTEST NEW VALUE BRAND

NO-FUTURE



CANADA'S #1 GUMMY

Sugar-Coated Pearls by grön



CANADA'S #1 CHOCOLATE

Blang



CANADA'S #1 EDIBLES PORTFOLIO

