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CANADA'S LEADER IN EDIBLES

TSXV: NDVA INDIVA.COM

#1 Nationally in Edibles • Growth driven by new product innovation • Automation drives margin expansion
• Award-winning products • Low-cost producer • National distribution

NO-FUTURE

INDIVA
1432

Sugar-Coated
Pearls
by grön

Bhang



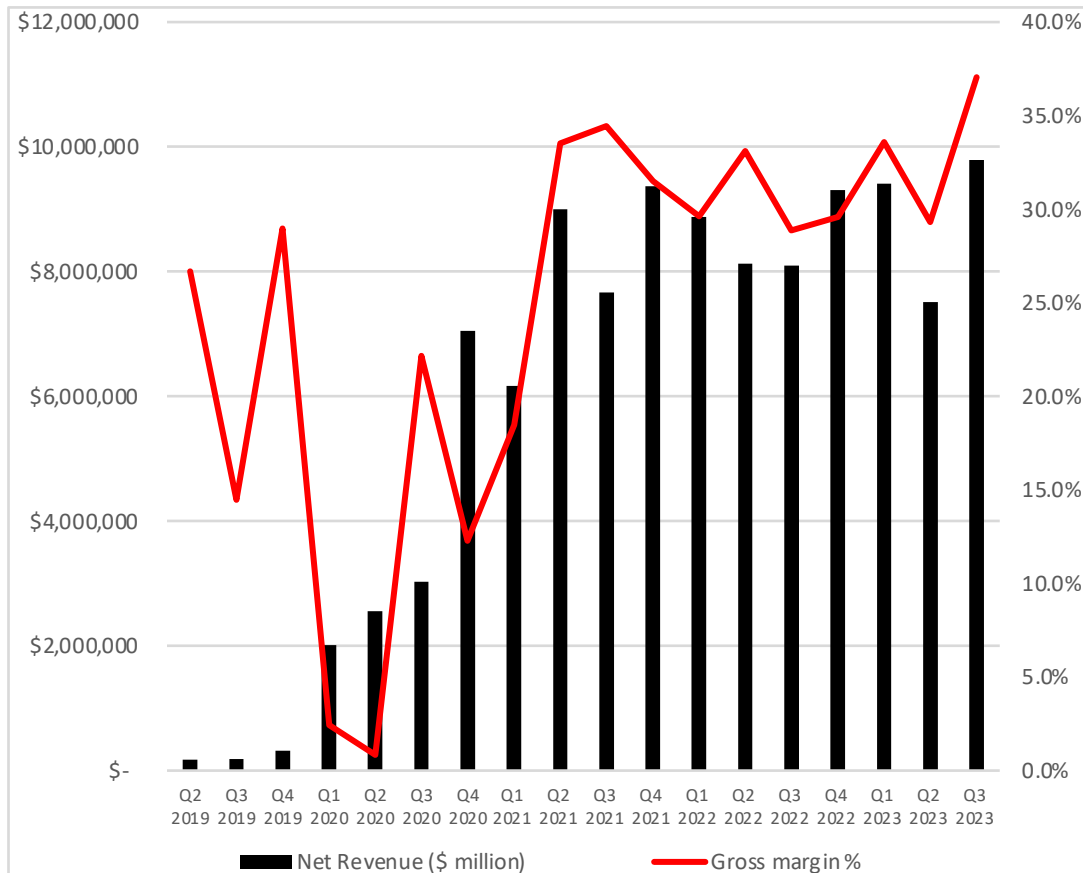
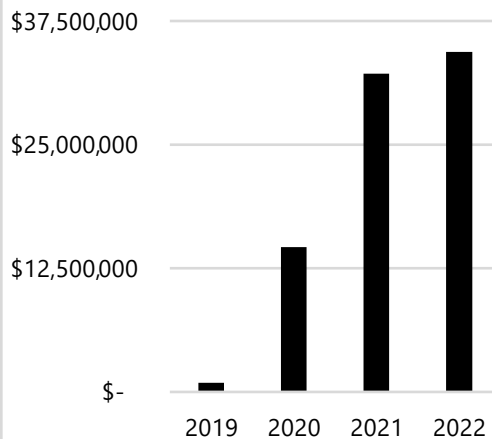
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GROWTH DRIVEN BY:

- New product innovation.
- Edible category growth will continue to outpace the overall market; category could triple with regulatory change on potency.
- Gross margins will rise due to fixed cost leverage and improved efficiencies from industry leading automation.

Annual Net Revenue



CAPITALIZATION

Basic Shares:	186.2M
Warrants:	4.4M
(4.4M @ \$0.45; Oct 2026 exp.)	
Options/RSU:	9.1M
Convertible Debenture:	18.3M
Fully Diluted Shares	
Outstanding:	218M
Market Cap (11/17/23; \$0.05):	\$9M

BALANCE SHEET (September 30, 2023)

Cash:	\$3.9M
Senior Secured Debt (Feb. 2026)	\$19.75M
Convertible Debentures	\$2.74M
(\$0.15 conversion price Dec. 31 2024)	

OWNERSHIP

Management & Insiders:	11.9%
Prairie Merchant Corp:	8.8%
Canopy Growth:	19.9%

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CANADA'S LEADER IN EDIBLES

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CANADA'S HOTTEST NEW VALUE BRAND

NO-FUTURE



CANADA'S FASTEST GROWING GUMMY BRAND (#1 IN BC & ON)

Sugar-Coated Pearls

by grön



CANADA'S #1 CHOCOLATE

Bhang



CANADA'S #1 EDIBLES PORTFOLIO



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